

Feb 2019 **Fact Sheet**
PROJECT
 Tuvatu Gold Mine

LOCATION
 Viti Levu, Fiji

OWNERSHIP
 100% Lion One

DEVELOPMENT STAGE
 Construction Underway

REGULATORY STATUS
 Permitted for Production


Tuvatu Gold Project

Fiji's Next High Grade Gold Mine



Navilawa Caldera, Viti Levu, Fiji

LEADERSHIP

Walter Berukoff, CEO
 Stephen Mann, P.Geo
 Ian Chang, P.Eng
 Kevin Li, P. Eng
 Darren Holden, P.Geo

MAJOR INVESTORS

CEO & Insiders (22%)
 Donald Smith & Co. (14%)
 Franklin Precious Metals (9.99%)
 JP Morgan AM (UK) (6%)
 Aegis Value Fund (2.8%)

CAPITAL STRUCTURE

Common Shares	102,522,044
Options	5,350,000
Fully Diluted	107,872,044
Recent Price	\$0.50
Market Cap	\$50,000,000
Cash	\$12,000,000



*""Mining will take Fiji forward:
Tuvatu is a model of what we can achieve
economically, socially and environmentaly""*
Fiji PM Voreqe Bainimarama



Site Construction in Progress

Civil earthworks, retaining walls ,
& foundations

On track for completion in 2019

New Assay Laboratory

Commissioning in early 2019

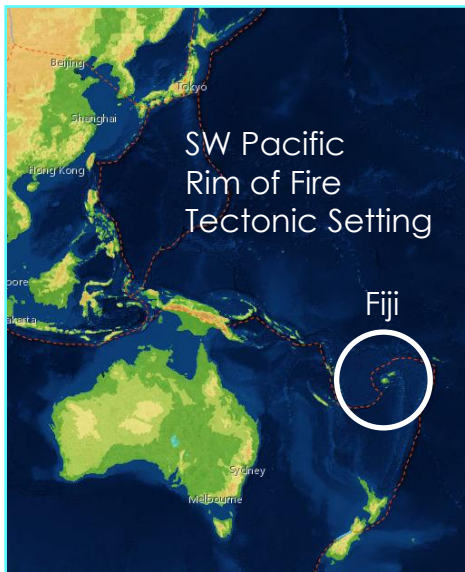


Drill Assets Acquired Jan 2019

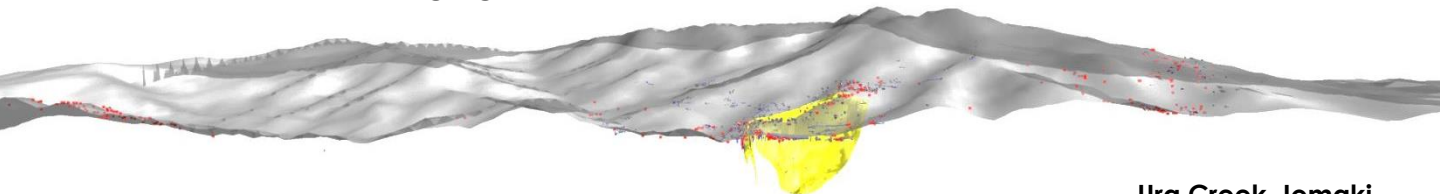
One surface drill rig capable of drilling
up to 800m

One underground drill rig capable of
drilling in excess of 100m





← High grade prospects across 7km strike →



Navilawa – Banana Creek
high grade gold system

Drilled area with mine permit
Max drilling depth 450m

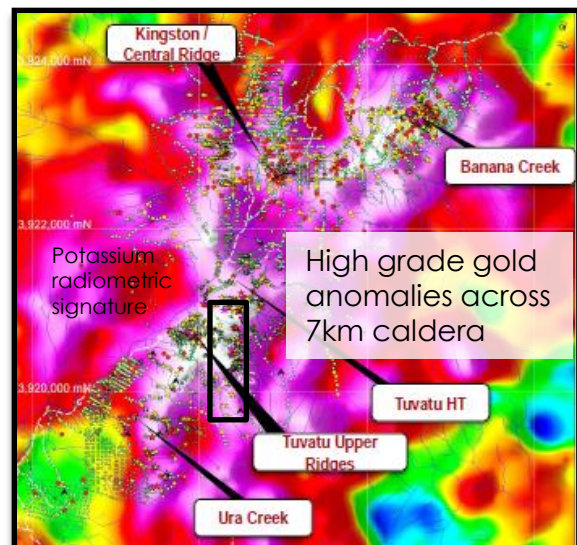
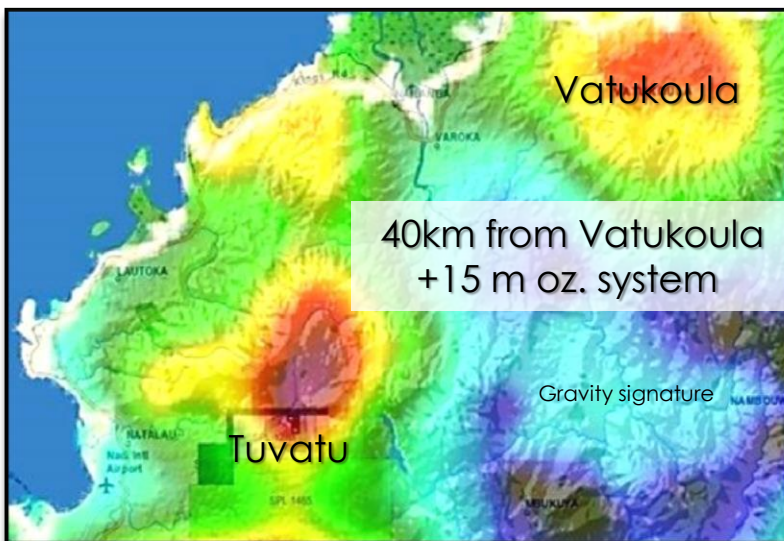
Ura Creek-Jomaki
high grade gold system

Initial Mine Plan: 352,000 oz. @ 11.3 g/t Gold over 6 years

NPV US\$108M; Cash Flow US\$138M

62% IRR @ US\$1,300 Gold

Near surface only; Less than 10% of the System Drilled



Upside potential: 502 g/t rock chips
Discovered at Jomaki Ridge over 1 km from plant site



LOMLF

TRADED ON



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